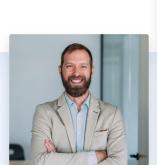






Licensee Webinar

December 10, 2025







Agenda

What we'll cover today

- → CE Broker Overview
- → How to Sign Up
- → Account Options
- → Course History and Transcripts
- → Reporting Continuing Education
- → Finding Courses
- → Support
- → Q & A





Jason Grubb
Client Success Manager



Deb CarterSenior Client Success
Manager & Solutions
Consultant



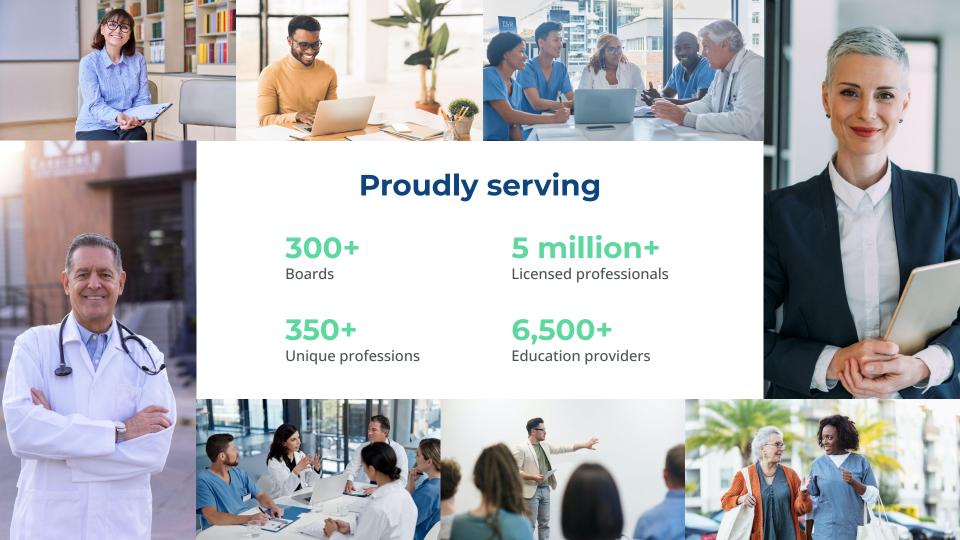
Kenya DuBrule *Board Support Specialist*











CE Broker has proven success in

Mental and Behavioral Health



Tennessee Department of Health



Florida Board of Clinical Social Work, Marriage and Family Therapy and Mental Health Counseling



Texas Behavioral Health Executive Council



Georgia Secretary of State



South Carolina Department of Labor, Licensing, and Regulation



North Carolina Psychology Board



Wyoming Board of Psychology



Michigan Department of Licensing and Regulatory Affairs



Kansas Behavioral Sciences Regulatory Board



New Hampshire Office of Professional Licensure and Certification

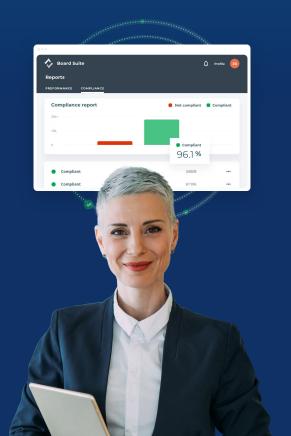


Ohio Counselor, Social Worker & Marriage and Family Therapist Board



West Virginia Board of Examiners in Counseling, and Social Work

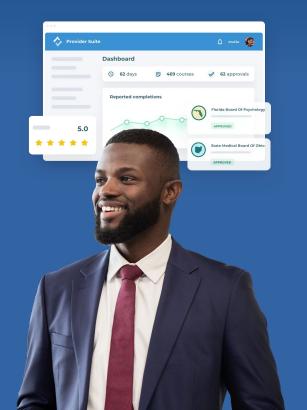
The Board Suite



The Licensee Experience



The **Provider Suite**

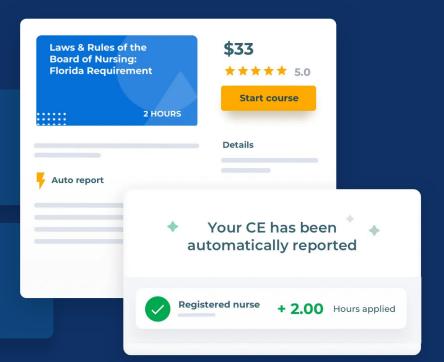


Course Reporting

Self Reported Licensees manually, course-by-course, report completions and upload corresponding documentation.

Provider Reported

Providers can report completions on behalf of their learners, either individually, via bulk upload, or through a back-end connection, .



Account Options



Basic Account \$0/yr

- → Check compliance status anytime
- → Access course history
- → Report CE/CME manually
- → View requirements



Professional Account \$39.99/yr

- → Personalized CE/CME
 Compliance Transcript with
 a clear visual of progress
- → Store all expirables and certificates in one location
- → Simplified multi-license tracking and management



Concierge Account \$124.99/yr

- → Dedicated account manager
- → One-on-one assistance to stay on track
- → Never have to manually report CE/CME

Customer support

- We've earned world-class
 NPS scores year after year
- Our support team is 100% based in the United States and bilingual in English & Spanish

Trained on your unique renewal requirements

Live chat support is available at no additional cost

Available 7 a.m. - 7 p.m. CST, Monday-Friday

We offer a robust digital
Knowledge Center available 24/7







The CE Broker Licensee Experience

Questions?

Thank you.